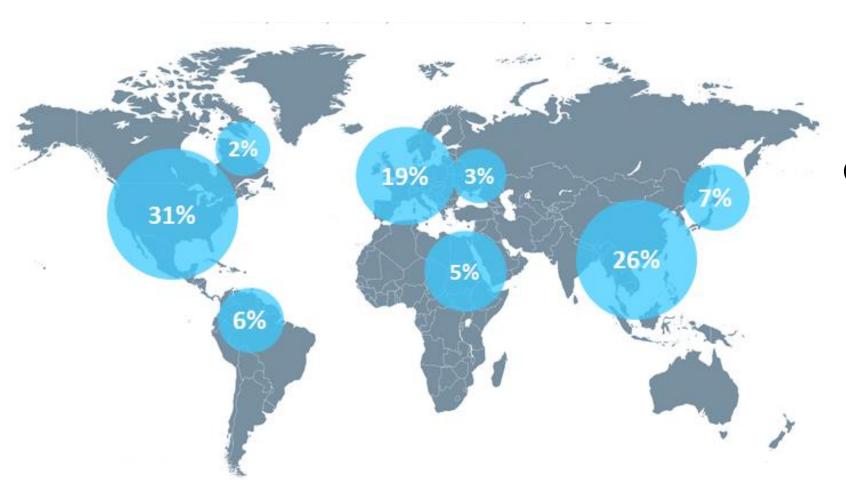
The Future of Service and Support A Brave New World!



The \$85 Trillion Global Economy



Global IT Industry

\$5 Trillion

Global ITSM Industry

\$1.5 Trillion

Global IT Support

\$250 Billion

Global IT Support Employment

7 Million FTEs





How Far We've Come...





PROCESS

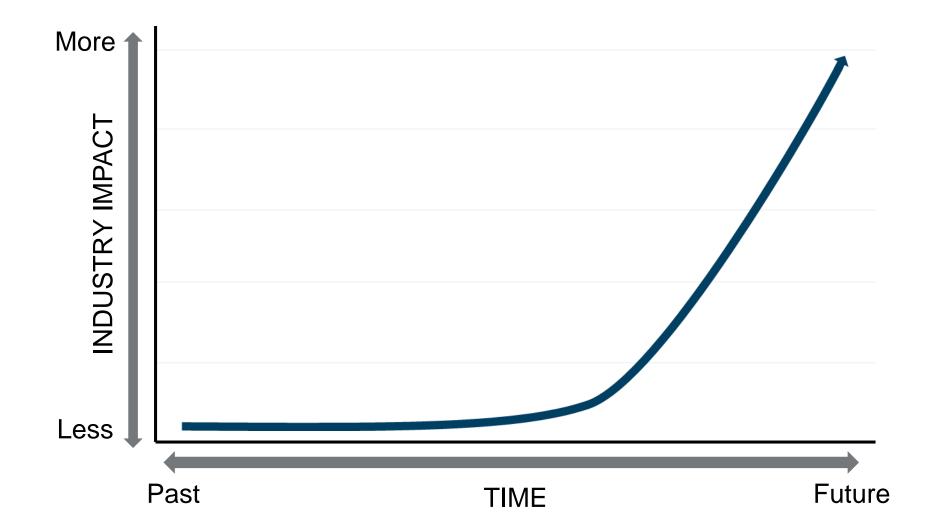








We are at an Inflection Point...



Past is Prologue...





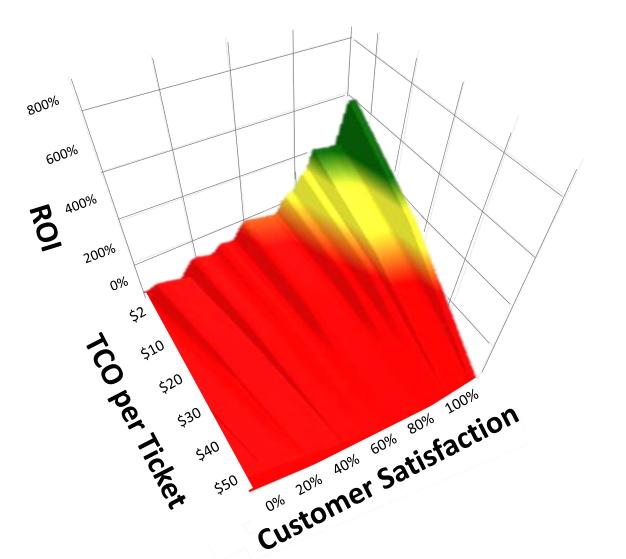




Let's Connect the Dots...

- ☐ First Principles Better, Faster, Cheaper
- Service and Support as a Business
- Staffed by Business People
- □ ROI Will Become the Primary Measure of Success
- Industry Literacy will be Paramount
- □ Technology Will Continue to Evolve Incrementally
- ITIL Hacks Will Become More Common
- Channel Mix Will Accelerate
- New Leadership Opportunities Will Emerge

Better, Faster, Cheaper....





4

3Process Maturity

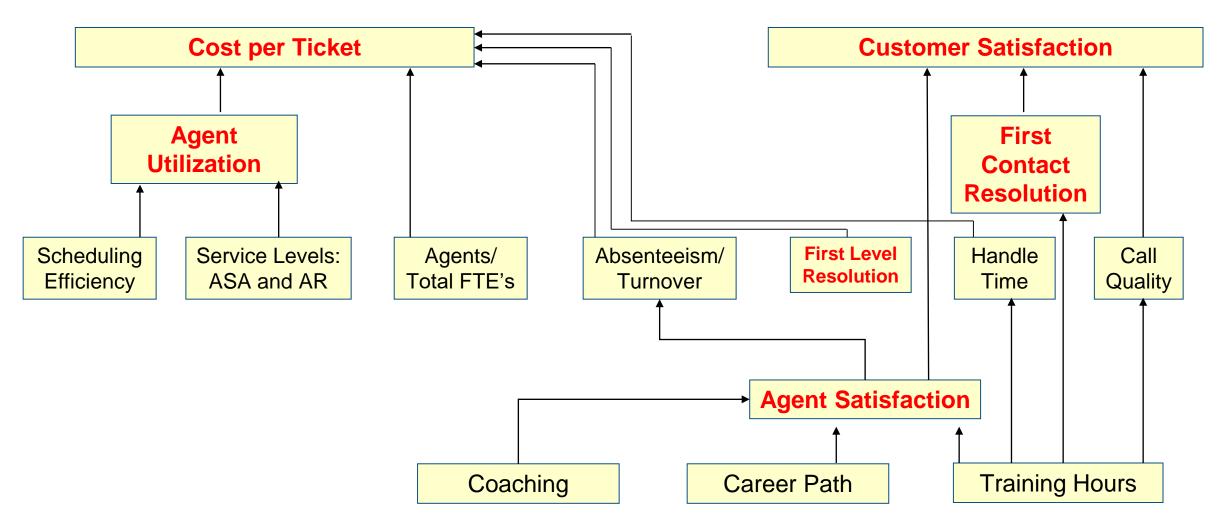
2

1

Service and Support as a Business



Literacy Matters...



The Bots Are Coming!





But They Need Time to Mature





Deep Blue

vs. Gary Kasparov



IBM's Watson

Paradigm Shifts Will be Disruptive

Support Level

-2

Search and Destroy

-1	0	1	2	3	Field	Vendor
\$0	\$2	\$22	\$69	\$104	\$221	\$599
Incident Prevention	Self Help	Service Desk	Desktop Support	IT Support	Field Support	Vendor Support



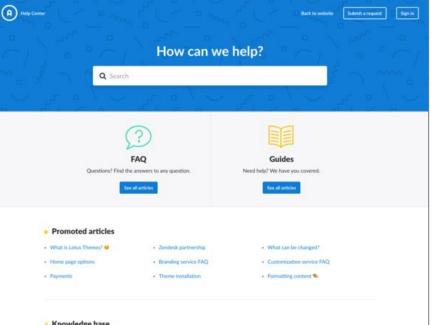


SHIFT LEFT

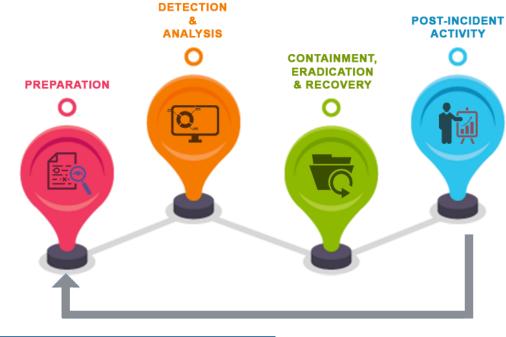


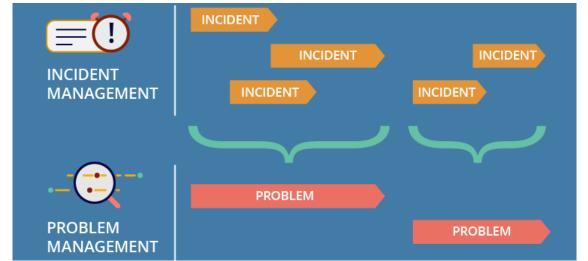
ITIL Hacks...

KNOWLEDGE







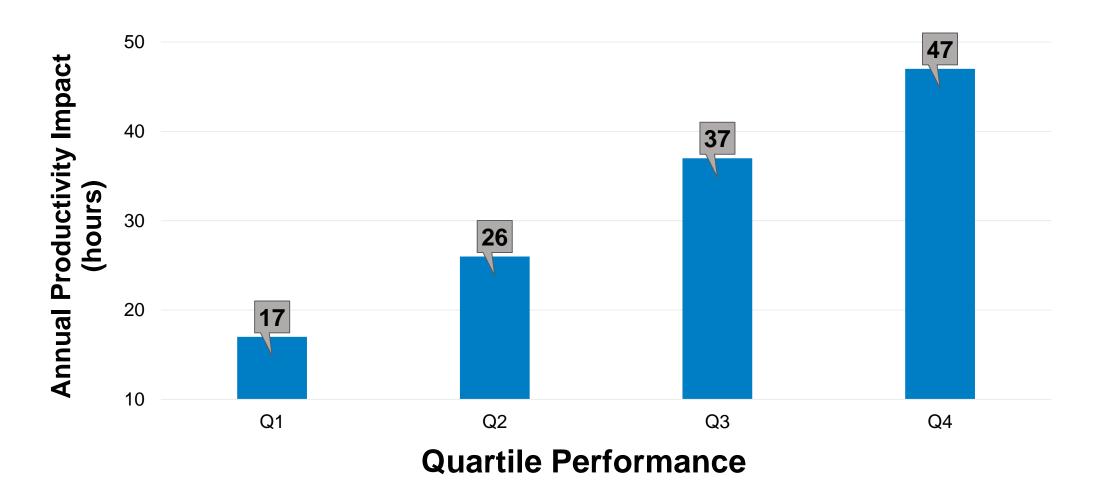


PROBLEM

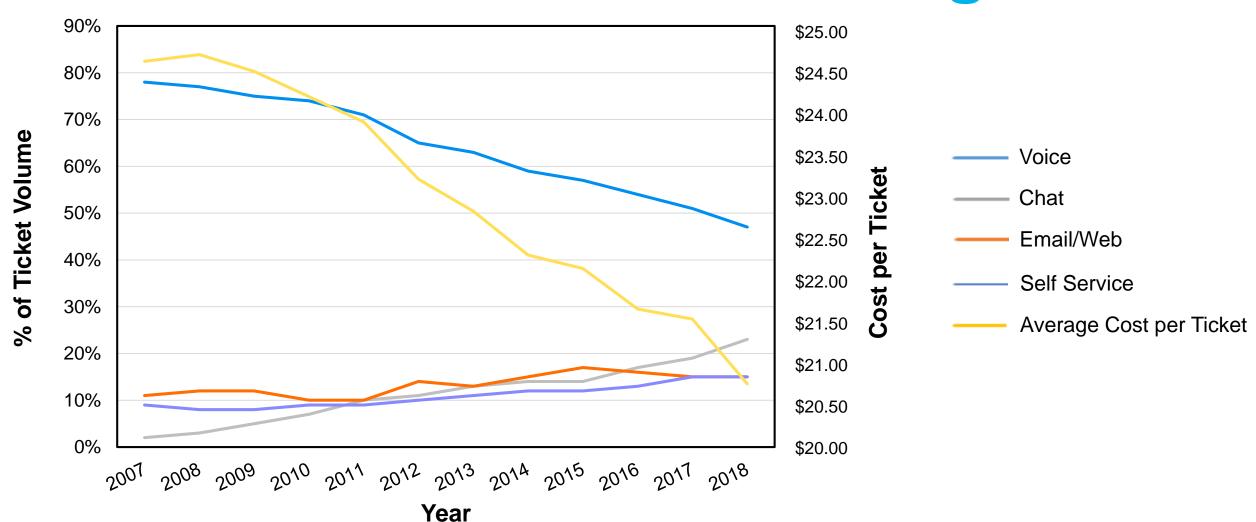




The Elephant in the Room...



Channel Mix is Accelerating



The Enterprise Services Oppty...



















Past is Prologue...





PROCESS







PEOPLE

The Future of Service and Support A Brave New World!

THANK YOU FOR ATTENDING THIS SESSION.

Please complete the session evaluation form in the App.



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Your Benchmarking Partner



Your Speaker: Jeff Rumburg



- Co Founder and Managing Partner, MetricNet, LLC
- Winner of the Ron Muns Lifetime Achievement Award
- Named one of HDI's Top 25 Thought Leaders in 2016 and
 2017
- Former CEO, The Verity Group
- Former Vice President, Gartner
- Founder of the IT Service and Support Benchmarking
 Consortium
- Author of A Hands-On Guide to Competitive Benchmarking
- Harvard MBA, Stanford MS



Contact MetricNet...









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Benchmarking is MetricNet's Core Business

Information Technology

- Service Desk
- Desktop Support
- Field Support

Call Centers

- Customer Service
- Technical Support
- Telemarketing/Telesales
- Collections

Telecom

Price Benchmarking

Satisfaction

- Customer Satisfaction
- Employee Satisfaction





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Thank You!

